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**UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF NEW JERSEY**

MARS, INC.,

Plaintiff,

CIVIL ACTION NO.

v.

NATRACEUTICAL, S.A., NATRA U.S., INC.

Defendants.

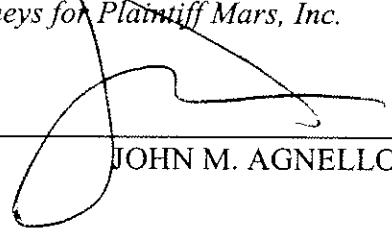
**PLAINTIFF MARS, INC.'S  
RULE 7.1 DISCLOSURE STATEMENT**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, plaintiff Mars, Inc. states that it is not a publicly-held corporation, and that there is no publicly-held corporation that owns 10 percent or more of its stock.

CARELLA, BYRNE, BAIN, GILFILLAN,  
CECCHI, STEWART & OLSTEIN  
*Attorneys for Plaintiff Mars, Inc.*

Dated: April 3, 2007

#314644v1

By:   
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